

# DGT HOLDINGS CORP.

## FORM 8-A12G (Securities Registration (section 12(g)))

Filed 06/06/96

Address	100 PINE AIRE DRIVE BAY SHORE, NY 11706
Telephone	631 231-6400
CIK	0000027748
Symbol	DGTC
SIC Code	3679 - Electronic Components, Not Elsewhere Classified
Industry	Medical Equipment & Supplies
Sector	Healthcare
Fiscal Year	07/31

**FORM 8-A**  
**SECURITIES AND EXCHANGE COMMISSION**  
WASHINGTON, D.C. 20549

**FOR REGISTRATION OF CERTAIN CLASSES  
OF SECURITIES PURSUANT TO SECTION 12(b) OR (g)  
OF THE SECURITIES EXCHANGE ACT OF 1934**

**DEL GLOBAL TECHNOLOGIES CORP.**

(Exact name of registrant as specified in its charter)

New York

13-1784308

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(State of incorporation or organization) (I.R.S. Employer Identification Number)

One Commerce Park, Valhalla, New York 10595

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(Address of principal executive offices) (Zip Code)

Securities to be registered pursuant to Section 12(b) of the Act:

Name of each exchange on which each  
Title of each class to be so registered class is to be registered  
**None None**

If this Form relates to the registration of a class of debt securities and is effective upon filing pursuant to General Instruction A.(c)(1), please check the following box. [ ]

If this Form relates to the registration of a class of debt securities and is to become effective simultaneously with the effectiveness of a concurrent registration statement under the Securities Act of 1933 pursuant to General Instruction A.(c)(2), please check the following box. [ ]

Securities to be registered pursuant to Section 12(g) of the Act:

Common Stock, par value \$.10 per share

(Title of class)

## INFORMATION REQUIRED IN REGISTRATION STATEMENT

### Item 1. Description of Registrant's Securities to be Registered.

The description of the securities to be registered hereunder is contained under the heading "Description of Capital Stock" in Form S-2 to the Registration Statement filed with the Securities and Exchange Commission (Registration No. 333-02991) on April 30, 1996 and is incorporated herein by reference. Such description will be included in a form of prospectus subsequently filed by the registrant pursuant to Rule 424(b) under the Securities Act.

### Item 2. Exhibits.

The following exhibits are filed with this Registration Statement:

- |     |  |     |
|-----|--|-----|
| 1.0 | Specimen Certificate evidencing shares of Common Stock   | (1) |
| 2.1 | Warrant Agreement between Del Electronics Corp. and Chase Manhattan Investment Holdings, Inc., dated January 27, 1995              | (2) |
| 2.2 | Amendment to Warrant Agreement between Del Electronics Corp. and Chase Manhattan Investment Holdings, Inc., dated January 27, 1995 | (3) |
| 2.3 | Warrant Agreement and Warrant Certificate of Chase Manhattan Bank  | (4) |
| 2.4 | Warrant Certificate of Stanley Wunderlich  | (5) |
| 2.5 | Copy of Del Global Technologies Corp. Amended and Restated Stock Option Plan (the "Plan")  | (6) |
| 2.6 | Stock Purchase Plan  | (7) |

2.7 Option Agreement substantially in the form used in connection with options granted under the Plan (8)

2.8 Waiver and Modification of The Chase Manhattan Bank, N.A. and Del Global Technologies Corp. (9)

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(1) Filed as Exhibits 4.4 to Del Electronics Corp. Registration Statement on Form S-2 (No. 33-40314) and incorporated herein by reference.

- (2) Filed as Exhibit 4.5 to Del Electronics Corp. Registration Statement on Form S-3 (No. 33-61025) and incorporated herein by reference.
- (3) Filed as Exhibit 4.6 to Del Electronics Corp. Registration Statement on Form S-3 (No. 33-61025) and incorporated herein by reference.
- (4) Filed as Exhibit 4.1 to Del Global Technologies Corp. Current Report on Form 8-K filed March 21, 1996 and incorporated herein by reference.
- (5) Filed as Exhibit 10.6 to Del Global Technologies Corp. Registration Statement on Form S-2 (No. 333-02991) and incorporated herein by reference.
- (6) Filed as Exhibit A to Del Electronics Corp. Proxy Statement dated January 26, 1994 and incorporated herein by reference.
- (7) Filed as Exhibit 4.9 to Del Electronics Corp. Annual Report on Form 10-K for the year ended July 29, 1989 and incorporated herein by reference.
- (8) Filed as Exhibit 4.8 to Del Electronics Corp. Annual Report on Form 10-K for the year ended July 30, 1994 and incorporated herein by reference.
- (9) Filed as Exhibit 10.25 to Del Global Technologies Corp. Registration Statement on Form S-2 (No. 333-02991) and incorporated herein by reference.

## SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereto duly authorized.

### DEL GLOBAL TECHNOLOGIES CORP.

By: /s/ Leonard A. Trugman

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Chairman of the Board, President and  
Chief Executive Officer

Dated: June 4, 1996

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**End of Filing**

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