

DGT HOLDINGS CORP.

FORM 8-K (Current report filing)

Filed 05/07/04 for the Period Ending 05/07/04

Address	100 PINE AIRE DRIVE BAY SHORE, NY 11706
Telephone	631 231-6400
CIK	0000027748
Symbol	DGTC
SIC Code	3679 - Electronic Components, Not Elsewhere Classified
Industry	Medical Equipment & Supplies
Sector	Healthcare
Fiscal Year	07/31

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) May 7, 2004

DEL GLOBAL TECHNOLOGIES CORP.

(Exact name of registrant as specified in charter)

New York ----- (State or other jurisdiction of incorporation)	0-3319 ----- (Commission File Number)	13-1784308 ----- (IRS Employer Identification No.)
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One Commerce Park, Valhalla, NY ----- (Address of Principal Executive Offices)	10595 ----- (Zip Code)
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Registrant's telephone number, including area code (914) 686-3600

(Former name or former address, if changed since last report)

ITEM 5. OTHER EVENTS

On May 7, 2004, the Registrant announced that the Securities and Exchange Commission has declared effective the Registrant's Form S-3 registration statement registering the shares of common stock issuable upon exercise of warrants that were issued in settlement of the Registrant's class action shareholder lawsuit. For additional information, reference is made to the press release which is attached hereto as Exhibit 99.01 and incorporated herein by reference.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(a) Financial Statements of Business Acquired.

Not Applicable.

(b) Pro Forma Financial Information.

Not Applicable.

(c) Exhibits.

99.01 Press Release dated May 7, 2004.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DEL GLOBAL TECHNOLOGIES CORP.

(Registrant)

Date: May 7, 2004

By: /s/ Thomas V. Gilboy

Thomas V. Gilboy
Chief Financial Officer

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EXHIBIT INDEX

Exhibit No. -----	Description -----
99.01	Press Release dated May 7, 2004

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DEL GLOBAL TECHNOLOGIES CORP.

FOR IMMEDIATE RELEASE

DEL GLOBAL TECHNOLOGIES ANNOUNCES REGISTRATION
OF COMMON STOCK ISSUABLE UPON EXERCISE OF
WARRANTS THAT WERE ISSUED IN SETTLEMENT OF
CLASS ACTION SHAREHOLDER LAWSUIT

VALHALLA, N.Y. - May 7, 2004 -- DEL GLOBAL TECHNOLOGIES CORP. (DGTC) ("Del Global") today announced that the Securities and Exchange Commission has declared effective Del Global's registration statement on Form S-3 registering the shares of common stock issuable upon exercise of warrants that were issued in settlement of Del Global's class action shareholder lawsuit.

Del Global Technologies Corp. is primarily engaged in the design, manufacture and marketing of cost-effective medical imaging and diagnostic systems consisting of stationary and portable x-ray systems, radiographic/fluoroscopic systems, dental imaging systems and proprietary high-voltage power conversion subsystems for medical and other critical industrial applications. Industrial applications for which Del Global supplies power subsystems include airport explosives detection, analytical instrumentation, semiconductor capital equipment and energy exploration.

CONTACT:

Del Global Technologies Corp.
Walter F. Schneider, President
& Chief Executive Officer

INVESTOR RELATIONS:

The Equity Group Inc.
Devin Sullivan (212) 836-9608

Thomas V. Gilboy, Chief Financial Officer
(914) 686-3600

Adam Prior (212) 836-9606